



PROJECT NUMBER **#2011-48**
PROJECT NAME **ACTUARIAL VALUATION SERVICES**
PROPOSAL DUE DATE **MARCH 25, 2011**
DEPARTMENT **FINANCE DIRECTOR**

	GRS CHICAGO IL	LURIE BESIKOF LAPIUS MINNEAPOLIS MN	WILLIS MILWAUKEE WI	MILLIMAN BROOKFIELD WI	LEWIS & ELLIS RICHARDSON TX	ACTUARIAL & HEALTH CARE SOLUTIONS WAUKESHA WI
2011 COST	8,000.00	5,000.00	4,000.00	8,000.00	8,500.00	6,850.00
2013 COST	8,000.00	5,000.00	4,000.00	8,000.00	8,500.00	6,850.00
TOTAL COST	\$16,000.00	\$10,000.00	\$ 8,000.00	\$16,000.00	\$17,000.00	\$13,700.00
RATER 1	70	57	65	65	44	48
RATER 2	75	72	60	50	59	63
RATER 3	74	78	72	59	62	53
TOTAL SCORE	219	207	197	174	165	164

Proposals were evaluated and points were awarded based on the following criteria:

- A. General Requirements - Maximum 30 points
 - Organization size and structure
 - Staff availability and qualifications
 - Past experience and performance
- B. Technical Requirements – Maximum 30 Points
 - Scope of Services
 - Project Approach
- C. Cost of Services – Maximum 40 points

Request for Proposals was advertised in the Beloit Daily News and on the Internet. Eight additional firms were solicited that did not respond. Two firms submitted “No Proposal” letters.

PREPARED BY: JODI MILLIS, PURCHASING MANAGER

DEPARTMENT HEAD RECOMMENDATION: _____

SIGNATURE DATE

GOVERNING COMMITTEE APPROVAL:

CHAIR VOTE DATE

PURCHASING PROCEDURAL ENDORSEMENT:

CHAIR VOTE DATE