

**LONG TERM SUPPORT COMMITTEE MEETING  
TUESDAY, November 3, 2015 -- 1:00 P.M.**



**ROCK COUNTY JOB CENTER  
1900 CENTER AVENUE  
JANESVILLE, WI 53546  
ROOM D/E**

**AGENDA**

1. Call to Order and Welcome Chairperson Terry Fell
2. Approval of Agenda
3. Approval of Minutes of September 1, 2015 Meeting\*
4. Citizen Participation
5. Financial/Statistical Information:
  - A. Human Services
    - a. LTS Updates & Budget Status\* Jennifer Thompson
    - b. CLTS Waiver Program\* Julie Butz
  - B. Developmental Disabilities\* John Hanewall / Jeanine Froeber
6. Old Business:
  - A. Elder Abuse / Adults at Risk -- Update EAN Team
  - B. Success Story
7. New Business
  - A. Council On Aging Information and Updates Joyce Lubben
  - B. Family Care Update Jennifer Thompson
  - C. ADRC Statistics\* ADRC Staff
8. Committee Member Comments
9. Meeting Dates for 2016 --Jan. 5, March 1, May 3, July 5, Sept. 6, and Nov. 1 (tentative)
10. Adjourn

\* Denotes Attachment

Committee Members unable to attend, please contact Jennifer Thompson (Rock County LTS) at 741-3684

Long Term Support Update

Cases with funding 2015

Program	Total Individuals Served 10/27/15	Individuals Open 10/27/15	CBRF % as of 9/2015	Waiting List as of 8/25/15
COP Assessments	81	NA	NA	NA
COP Plans	75	NA	NA	NA
COP Services	144	96	57.3%	38
COP-W	134	113	17.7%	103*
CIP-II	307	272	34.5%	
NH Diversion	27	15	NA	-
CRI	10	10	NA	8
AFCSP	37	8	NA	15
BCA/Tax Levy	75	25	NA	18

- \*Of the 103 people waiting for Waiver (COPW/CIPII) services, 24 people are waiting for CBRF funding.
- \*Of the 24 people waiting for CBRF funding, 15 of them are already being served by a Waiver program.
- Numbers above do not include an additional 41 cases currently getting screened for eligibility and an additional 13 cases waiting for State approval.

Significant Proportion report (7/2015):

	<u>Required</u>	<u>Actual</u>
Mentally Ill	6.6%	17.6%
Physically Disabled	6.6%	30.5%
Elderly	57%	51.9%

Key:

COP= Community Options Program (100% State General Purpose Revenues)

COP-W = Community Options Program – Waiver (Medical Assistance Waiver program using State GPR to draw down Federal Revenues, unlimited slots as long as you have State or local match)

CIP-II = Community Integration Program (Medical Assistance Waiver program using State GPR to draw down Federal Revenues)

NHD = Nursing Home Diversion Program (Medical Assistance Waiver program using State GPR to draw down Federal Revenues-specifically for those in imminent risk of moving to an institution.)

CRI = Community Relocation Initiative (Medical Assistance Waiver program using State GPR to draw down Federal Revenues-specifically to move individuals out of nursing homes.)

AFCSP= Alzheimer's Family Caregiver Support Program (100% State Revenues, local annual cap of \$2,000 per person)

BCA/Tax Levy = Basic County Allocation and Tax Levy to designate services that are eligible for limited BCA and interchangeable with tax levy used for match and overmatch.

Prepared by Jennifer Thompson 10/27/15

ROCK COUNTY HUMAN SERVICES DEPARTMENT  
LONG TERM SUPPORT BUDGET STATUS REPORT

01/01/15 - 8/31/15

LTS PURCHASED

	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
Supportive Home Care	20,504	23,896	44,400
Housing/Energy Assistance	484	0	484
Adaptive Equipment	1,562	714	2,276
Adult Family Home	18,415	2,989	21,404
Home Delivered Meals	1,505	1,789	3,294
Alternative Activities	0	89	89
Protective Payments/Guardianship	9,480	7,080	16,560
Community Based Residential Facility	23,566	5,660	29,226
<b>TOTAL LTS</b>	<b>75,516</b>	<b>42,217</b>	<b>117,733</b>

Alzheimers Family Caregiver Support Program

	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
Adult Day Care	0	2,000	2,000
Respite Care	0	10,279	10,279
Supportive Home Care	11,691	0	11,691
Specialized Transportation	0	169	169
Adaptive Equipment	0	395	395
Home Delivered Meals	0	927	927
Community Based Residential Facility	0	16,000	16,000
<b>TOTAL Alzheimers Family Caregiver</b>	<b>11,691</b>	<b>29,770</b>	<b>41,461</b>

Community Relocation Initiative (CRI)

	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
Adult Day Care	0	520	520
Supportive Home Care	15,101	3,383	18,484
Adaptive Equipment	264	114	378
Home Delivered Meals	2,316	600	2,916
Financial Services	0	328	328
Community Based Residential Facility	20,800	86,839	107,639
<b>TOTAL CRI</b>	<b>38,481</b>	<b>91,784</b>	<b>130,265</b>

**Nursing Home Diversion (NHD)**

Adult Day Care  
 Supportive Home Care  
 Adaptive Equipment  
 Home Delivered Meals  
 Community Based Residential Facility  
**TOTAL NHD**

PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
0	845	845
3,502	27,981	31,483
452	12,669	13,121
975	6,246	7,221
1,002	168,852	169,854
<b>5,931</b>	<b>216,593</b>	<b>222,524</b>

**Community Options Program (COP)**

Respite Care  
 Supportive Home Care  
 Housing/Energy Assistance  
 Specialized Transportation  
 PreVocational Services  
 Adaptive Equipment  
 Adult Family Home  
 Home Delivered Meals  
 Recreation/Alternative Activities  
 Protective Payments/Guardianship  
 Community Based Residential Facility  
**TOTAL COP**

MENTAL HEALTH	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
300	0	0	300
6,320	1,369	(91)	7,598
16,866	3,503	406	20,775
3,533	156	416	4,105
58	0	0	58
161	419	0	580
192,614	552	1,600	194,766
2,677	0	14	2,691
331	65	0	396
1,083	3,693	2,656	7,432
205,537	30,100	125,571	361,208
<b>429,480</b>	<b>39,857</b>	<b>130,572</b>	<b>599,909</b>

**COP WAIVER**

	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
Adult Day Care	840	13,135	13,975
Respite Care	3,618	4,958	8,576
Supportive Home Care	321,760	389,128	710,888
Housing/Energy Assistance	63	0	63
Specialized Transportation	829	0	829
Pre-Vocational Services	9,413	0	9,413
Adaptive Equipment	28,089	31,685	59,774
Adult Family Homes	111,879	104,323	216,202
Home Delivered Meals	47,326	47,024	94,350
Community Based Residential	50,108	200,000	250,108
Counseling/Therapeutic Resources	297	720	1,017
Financial Management Services	246	410	656
<b>TOTAL COP WAIVER</b>	<b>574,468</b>	<b>791,383</b>	<b>1,365,851</b>

**CIP-II**

	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
Adult Day Care	5,135	15,365	20,500
Respite Care	26,928	2,387	29,315
Supportive Home Care	828,179	597,633	1,425,812
Housing/Energy Assistance	849	0	849
Specialized Transportation	1,274	67	1,341
Adaptive Equipment	53,802	45,421	99,223
Adult Family Home	77,140	194,721	271,861
Home Delivered Meals	96,120	93,135	189,255
Community Based Residential Facility	290,560	913,038	1,203,598
Counseling/therapeutic Resource	5,136	0	5,136
Financial Management Services	1,968	1,476	3,444
Day Center Services	7,248	0	7,248
<b>TOTAL CIP-II</b>	<b>1,394,339</b>	<b>1,863,243</b>	<b>3,257,582</b>

SUMMARY

	ANNUAL BUDGET	MENTAL & PHYSICALLY HEALTH & SENSORY DISABLED	ADULT AND ELDERLY	ALL TGS	YTD BUDGET	VARIANCE
BCA PURCHASED	137,138	75,516	42,217	117,733	91,425	(26,308)
<b>TOTAL BC&amp;A TAX LEVY</b>	<b>137,138</b>	<b>75,516</b>	<b>42,217</b>	<b>117,733</b>	<b>91,425</b>	<b>(26,308)</b>
COP	949,916	429,480	130,572	599,909	633,277	33,368
COP CASE MANAGEMENT	45,000			50,933	30,000	(20,933)
COP PROVIDED ASSES/PLANS	77,765			51,843	51,843	0
COP ADMINISTRATION	74,886			49,924	49,924	0
<b>TOTAL COP</b>	<b>1,147,567</b>	<b>429,480</b>	<b>130,572</b>	<b>752,609</b>	<b>765,045</b>	<b>12,436</b>
COP-WAIVER	2,330,269	574,468	791,383	1,365,851	1,553,513	187,662
COP-WAIVER CASE MANAGEMENT	374,400			278,392	249,600	(28,792)
COP-WAIVER ADMINISTRATION	127,029			84,686	84,686	0
<b>TOTAL COP-WAIVER</b>	<b>2,831,698</b>	<b>574,468</b>	<b>791,383</b>	<b>1,728,929</b>	<b>1,887,799</b>	<b>158,870</b>
CIP-II	5,707,649	1,394,339	1,863,243	3,257,582	3,805,099	547,517
CIP-II CASE MANAGEMENT	900,000			678,838	600,000	(78,838)
CIP-II ADMINISTRATION	282,066			188,044	188,044	0
<b>TOTAL CIP-II</b>	<b>6,889,715</b>	<b>1,394,339</b>	<b>1,863,243</b>	<b>4,124,464</b>	<b>4,593,143</b>	<b>468,679</b>
ALZHEIMER'S	58,000	11,691	29,770	41,521	38,667	(2,854)
ALZHEIMER'S CASE MANAGEMENT	14,180	0		9,453	9,453	0
<b>TOTAL CIP-II</b>	<b>72,180</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTAL PURCHASED</b>	<b>11,078,298</b>					

**2015 CLTS Funding Balance  
as of 10/19/2015**

<u>Source of Funds</u>	<u>Allocation</u>	<u>Proj. Spent</u>	<u>Balance</u>	<u>Actual Spent</u>
Federal	690,041	680,489	9,552	
State	485,902	488,535	(2,634)	
<b>Contract Sub-total</b>	<b>1,175,943</b>	<b>1,169,025</b>	<b>6,918</b>	
Fed Local Draw	465,000	415,069	49,931	
Local Match	310,000	297,986	8,691	
SSI/MAPC	25,000	15,549	-	
<b>Total</b>	<b>1,975,943</b>	<b>1,897,629</b>	<b>65,540</b>	<b>1,135,148</b>
			ytd 9/16/14	622,895

Admin Fed	33,647	33,647	-	
Admin State	33,647	33,647	-	
<b>Admin Total</b>	<b>67,294</b>	<b>67,294</b>	<b>-</b>	

<u>Family Support</u>	<u>Allocation</u>	<u>Proj. Spent</u>	<u>Actual Spent</u>	<u>Balance</u>
Family Support Match	70,000	65,598		4,402
Straight Family Support	47,853	16,920	40,460	(9,527)
FS Carryover	6,203	-	-	6,203
<b>Total</b>	<b>124,056</b>	<b>82,518</b>	<b>40,460</b>	<b>1,078</b>

<u>Caseload</u>	
DD State Match	53
DD Fam Support Match	54
DD Local Match	4
PD State Match	14
SED State Match	13
SED Local Match	4
No ISPs	2
<b>Total</b>	<b>144</b>

<u>High Cost Awards</u>	<u>Total</u>	<u>Federal</u>	<u>Non-Federal</u>
6/11 Vehicle Mod	22,545	13,137	9,408
7/27 Vehicle Mod	22,718	13,238	9,480

**Notes:**

ROCK COUNTY, WISCONSIN



Developmental Disabilities Board  
P.O. Box 2133  
Janesville, WI 53547-2133  
(608)757-5050  
Fax (608)758-8482

TO: Members of the Rock County Long Term Support Committee  
FROM: John Hanewall, Director  
Rock County Developmental Disabilities Board  
DATE: October 27, 2015  
RE: August 2015 COP Expenditures

The following are the COP expenditures and data as of August 2015:

CIP 1A/COP Match 2015 Budget	CIP 1B/COP Match 2015 Budget	COP 2015 Budget Amount
\$84,500 +	\$753,867 =	\$838,367

CIP 1A/COP Match as of August 2015: \$92,176  
Number of Consumers being served in CIP 1A/COP: 3

CIP 1B/COP Match as of August 2015: \$473,188  
Number of Consumers being served in CIP 1B/COP: 40

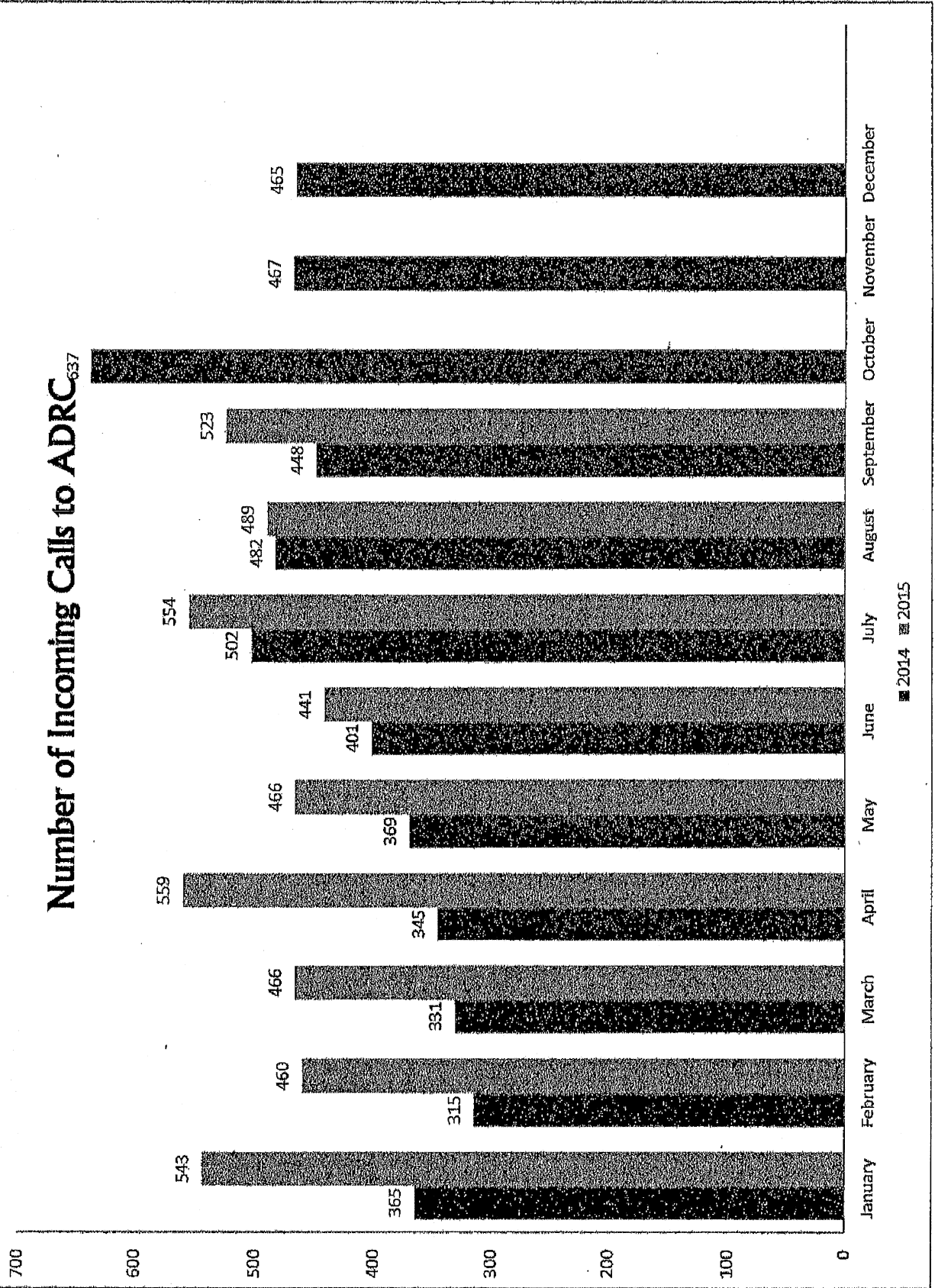
**Waiting List:**

Currently, there are **156** consumers on the COP waiting list. This reflects no change in the number of consumers from report dated August 26, 2015.

Prepared by: *Jeanine Froeber, DDB Financial Supervisor  
Rock County DD Board*



# Number of Incoming Calls to ADRC<sup>637</sup>



■ 2014 ■ 2015

# SAMS Agency Call Report

10/2/2015

## Who made contact (Caller Type):

No. of Calls	Caller Type
822	(Self)
30	02-Caregiver
662	03-Relative/Guardian/Friend/Neighbor/Community member
450	04-Agency/Service Provider
1,100	05-ADRC Contacted Consumer or Designee
11	06-PAC (Nursing Home)
15	09-Other
<b>3090</b>	<b>Total</b>

## Topic Categories discussed during call:

No. of Calls	Topic Category
132	Abuse & Neglect
101	ADRC printed material
5	Advocacy
4	Animals
71	Assistive Technology
179	Caregiving
1	Clothing
14	Community I&R
3	Complaints
21	Education
2	Emergency Preparedness
15	Employment
30	End of Life
67	Financial Assistance
77	Food
277	Health
453	Housing
469	In-home services
23	Insurance
104	Legal Services
36	Mental Health
1,031	Public Benefits
29	Recreatory/Socialization
40	State Reporting
4	Taxes
69	Transportation

# SAMS Agency Call Report

10/2/2015

1,355	Unmet Needs
13	Veterans
1	Volunteer Programs
125	zService Delivers
<b>2632</b>	<b>Total</b>

## ADRC Activity:

No. of Calls	ADRC Activity
2,348	01-Provided Information & Assistance
146	02-Provided options counseling
688	03-Provided follow-up
184	04-Administered long-term care functional screen
66	05-Referred to economic support
57	06-Provided assistance with Medicaid application process
139	07-Referred for financial-related needs other than economic support
72	08-Referred for private pay service options
5	09-Provided brief or short-term services or service coordination
38	10-Provided youth transition support
10	13-Provided assistance/referral for health promotion or information
10	14-Referred for mental health services
164	99-Local use activity
<b>3085</b>	<b>Total</b>

## Consumer Age Group:

No. of Calls	Consumer Age Group
724	18 - 59
1,246	60 - 150
<b>1970</b>	<b>Total</b>

## Referred By:

No. of Calls	Referred By
1	ADRC Presentation
6	Assisted Living
13	Called Before
5	Economic Support
28	Friend/Family
8	Home Health Agency
8	Hospital
7	Internal Referral
4	Internet

**SAMS Agency Call Report**

10/2/2015

1	MCO/IRIS
6	Nursing Home
4	Other Agency
3	Physician
2	Senior Center
1	Television
<b>97</b>	<b>Total</b>

**Disability:**

No. of Calls	Disability
370	01-Developmental Disability
1,343	02-Elderly
279	03-Mental Health
797	04-Physical Disability
22	05-Substance use/AODA
651	06-Unknown
<b>3086</b>	<b>Total</b>

**Monthly Total**

No. of Calls	Total Minutes	Month
1,131	69,007	July, 2015
980	20,013	August, 2015
979	32,674	September, 2015
<b>3090</b>	<b>121694</b>	<b>Total</b>