

LONG TERM SUPPORT COMMITTEE MEETING
TUESDAY, March 26, 2013 -- 1:00 P.M.



ROCK COUNTY JOB CENTER
1900 CENTER AVENUE
ROOM D/E
JANESVILLE, WI 53546

AGENDA

1. Call to Order and Welcome Chairperson Terry Fell
 2. Approval of Agenda
 3. Approval of Minutes of November 6, 2012 Meeting*
 4. Citizen Participation
 5. Financial/Statistical Information:
 - A. Human Services*
 - a. LTS Updates & Budget Status Jennifer Thompson
 - b. CLTS Waiver Program Angela Bouton or Kelly Fearn
 - B. Developmental Disabilities* John Hanewall or Joanne Jones
 6. Old Business:
 - A. Elder Abuse / Adults at Risk Michelle Muth
 - B. ADRC Update / Tour Jennifer Thompson
 7. New Business
 - A. Governors Budget Jennifer Thompson
 8. Committee Member Comments
-
9. Next Meeting dates –
 - May 7, 2013
 - July 2, 2013
 - September 3, 2013
 - November 5, 2013
-
10. Adjourn

* Denotes Attachment

Committee Members unable to attend, please contact Jennifer Thompson (Rock County LTS) at 741-3684

Long Term Support Update

1) LTS Staff:

-RN/Case Manager, Cyndy Garcia has retired effective 12/31/12.

-LTS supervisor, Steve Hare, has been hired as the ADRC supervisor. His last day in LTS was 3/1/13. We have begun the interview process to hire a new LTS supervisor.

-LTS has also hired Amanda Amundson as a new LTS social worker.

-Mary Kate Tomczak is now overseeing both the Alzheimer's program (AFCSP) and the Adult Family Home program.

2) LTS Intake

LTS will no longer have an "intake" unit. All calls will now be circulated through the ADRC.

3) Cases with Funding

| Program | Total Individuals Served 2012 | Individuals Open 12/31/2012 | CBRF % as of 2012 | Waiting List as of 2/26/12 |
|-----------------|-------------------------------|-----------------------------|-------------------|----------------------------|
| COP Assessments | 394 | NA | NA | NA |
| COP Plans | 293 | NA | NA | NA |
| COP Services | 152 | 110 | 54.6% | 51 |
| COP-W | 147 | 114 | 33.2% | 88 |
| CIP-II | 343 | 257 | 35.5% | |
| NH Diversion | 12 | 8 | NA | NA |
| CRI | 8 | 7 | NA | 4 |
| AFCSP | 32 | 11 | NA | 12 |
| BCA/Tax Levy | 55 | 28 | NA | 43 |

4) Significant Proportion report (12/31/12):

| | <u>Required</u> | <u>Actual</u> |
|---------------------|-----------------|---------------|
| Mentally Ill | 6.6% | 23.9% |
| Physically Disabled | 6.6% | 23.9% |
| Elderly | 57% | 52.2% |

Key:

COP= Community Options Program (100% State General Purpose Revenues)

COP-W = Community Options Program – Waiver (Medical Assistance Waiver program using State GPR to draw down Federal Revenues, unlimited slots as long as you have State or local match)

CIP-II = Community Integration Program (Medical Assistance Waiver program using State GPR to draw down Federal Revenues)

NHD = Nursing Home Diversion Program (Medical Assistance Waiver program using State GPR to draw down Federal Revenues- specifically for those in imminent risk of moving to an institution.)

CRI = Community Relocation Initiative (Medical Assistance Waiver program using State GPR to draw down Federal Revenues- specifically to move individuals out of nursing homes.)

AFCSP= Alzheimer's Family Caregiver Support Program (100% State Revenues, local annual cap of \$2,000 per person)

BCA/Tax Levy = Basic County Allocation and Tax Levy to designate services that are eligible for limited BCA and interchangeable with tax levy used for match and overmatch.

ROCK COUNTY HUMAN SERVICES DEPARTMENT
LONG TERM SUPPORT BUDGET STATUS REPORT

01/01/12 - 12/31/12

LTS PURCHASED

| | PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|-----------------------------|-------------------------------|-------------------|---------------|
| Respite | 0 | 22 | 22 |
| Supportive Home Care | 27,315 | 27,057 | 54,372 |
| Housing/Energy Assistance | 0 | 448 | 448 |
| Adaptive Equipment | 1,299 | 1,238 | 2,537 |
| Adult Family Home | 3,161 | 16,660 | 19,821 |
| Court Services | 0 | 948 | 948 |
| Home Delivered Meals | 1,281 | 1,603 | 2,884 |
| Skilled Nursing | 0 | 4,704 | 4,704 |
| Community Based Residential | | 7,617 | 7,617 |
| TOTAL LTS | 33,056 | 60,297 | 88,649 |

Alzheimers Family Caregiver

| | PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|--|-------------------------------|-------------------|---------------|
| Adult Day Care | 0 | 11,475 | 11,475 |
| Respite | 0 | 3,478 | 3,478 |
| Supportive Home Care | 17,398 | 0 | 17,398 |
| Spec. Transportation | 0 | 1,374 | 1,374 |
| Adaptive Equipment | 0 | 29 | 29 |
| Home Delivered Meals | 0 | 690 | 690 |
| Outreach | 0 | 3,000 | 3,000 |
| Community Based Residential Facility | 0 | 20,000 | 20,000 |
| TOTAL Alzheimers Family Caregiver | 17,398 | 40,046 | 57,444 |

Community Relocation Initiative (CRI)

| | PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|--------------------------------------|-------------------------------|-------------------|---------------|
| Specialized Transportation | 50 | 0 | 50 |
| Supportive Home Care | 1,094 | (1,314) | (220) |
| Adaptive Equipment | 50 | 86 | 136 |
| Adult Family Home | 0 | 9,085 | 9,085 |
| Home Delivered Meals | 1,158 | 290 | 1,448 |
| Community Based Residential Facility | 0 | 17,825 | 17,825 |
| TOTAL CRI | 2,352 | 25,972 | 10,533 |

Nursing Home Diversion (NHD)

Respite
 Supportive Home Care
 Adaptive Equipment
 Home Delivered Meals
 Community Based Residential Facility
TOTAL NHD

| PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|-------------------------------|-------------------|---------------|
| 0 | 7,052 | 7,052 |
| 2,279 | 6,881 | 9,160 |
| 875 | 1,003 | 1,878 |
| 2,769 | 2,770 | 5,539 |
| 1,220 | 64,416 | 65,636 |
| 7,143 | 82,122 | 89,265 |

Community Options Program (COP)

Adult Day Care
 Respite Care
 Supportive Home Care
 Housing/Energy Assistance
 Specialized Transportation
 Prevocational Services
 Adaptive Equipment
 Adult Family Home
 Home Delivered Meals
 Recreation/Alternative Activities
 Community Based Residential Facility
 Counseling/Therapeutic Resources
 Day Center Services
 Supported Employment
TOTAL COP

| MENTAL & SENSORY HEALTH | PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|-------------------------|-------------------------------|-------------------|----------------|
| 19,230 | 0 | 0 | 19,230 |
| 831 | 128 | 0 | 959 |
| 30,403 | 916 | 1,135 | 32,454 |
| 34,370 | 2,431 | 425 | 37,226 |
| 9,444 | 969 | 0 | 10,413 |
| 577 | 18,572 | 0 | 19,149 |
| 655 | 1,620 | 144 | 2,419 |
| 208,610 | 12,743 | 7,788 | 229,141 |
| 5,182 | 164 | 41 | 5,387 |
| 716 | 90 | 0 | 806 |
| 393,397 | 22,666 | 161,562 | 577,625 |
| 315 | 0 | 0 | 315 |
| 0 | 2,413 | 0 | 2,413 |
| 16,668 | 21,494 | 0 | 38,162 |
| 720,398 | 84,206 | 171,095 | 975,699 |

COP WAIVER

Adult Day Care
 Respite Care
 Supportive Home Care
 Specialized Transportation
 Adaptive Equipment
 Adult Family Homes
 Home Delivered Meals
 Community Based Residential
 Counseling/Therapeutic Resources
 Financial Management Services
TOTAL COP WAIVER

| PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|-------------------------------------|----------------------|------------------|
| 16,826 | 58,120 | 74,946 |
| 15,416 | 5,130 | 20,546 |
| 556,659 | 469,474 | 1,026,133 |
| 2,983 | 9,373 | 12,356 |
| 61,586 | 21,932 | 83,518 |
| 38,662 | 117,029 | 155,691 |
| 52,615 | 55,910 | 108,525 |
| 53,201 | 807,038 | 860,239 |
| 1,290 | 0 | 1,290 |
| 480 | 2,685 | 3,165 |
| 799,718 | 1,546,691 | 2,346,409 |

CIP-II

Adult Day Care
 Respite
 Supportive Home Care
 Specialized Transportation
 Adaptive Equipment
 Adult Family Home
 Home Delivered Meals
 Community Based Residential Facility
 Counseling/therapeutic Resource
 Financial Management Services
 Day Center Services
 Skilled Nursing
TOTAL CIP-II

| PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|-------------------------------------|----------------------|------------------|
| 48,186 | 44,923 | 93,109 |
| 24,863 | 35,345 | 60,208 |
| 808,346 | 835,303 | 1,643,649 |
| 10,650 | 4,473 | 15,123 |
| 128,266 | 96,597 | 224,863 |
| 94,221 | 259,961 | 354,182 |
| 113,740 | 158,788 | 272,528 |
| 311,863 | 1,400,433 | 1,712,296 |
| 13,982 | 2,470 | 16,452 |
| 3,042 | 1,209 | 4,251 |
| 5,590 | 0 | 5,590 |
| 4,620 | 0 | 4,620 |
| 1,567,369 | 2,839,502 | 4,406,871 |

| SUMMARY | ANNUAL BUDGET | MENTAL HEALTH | PHYSICALLY DISABLED | ADULT AND ELDERLY | ALL TG'S | YTD BUDGET | VARIANCE |
|------------------------------|-------------------|----------------|---------------------|-------------------|------------------|------------------|-----------------|
| BCA PURCHASED | 135,000 | | 33,056 | 60,297 | 88,649 | 135,000 | 46,351 |
| TOTAL BCA/TAX LEVY | 135,000 | 0 | 33,056 | 60,297 | 88,649 | 135,000 | 46,351 |
| COP | 985,925 | 720,398 | 84,206 | 171,095 | 975,699 | 985,925 | 10,226 |
| COP CASE MANAGEMENT | 8,991 | | 3,341 | 1,077 | 4,418 | 8,991 | 4,573 |
| COP PROVIDED ASSESS/PLANS | 77,765 | | | | 77,765 | 77,765 | 0 |
| COP ADMINISTRATION | 74,886 | | | | 74,886 | 74,886 | 0 |
| TOTAL COP | 1,147,567 | 720,398 | 87,547 | 172,172 | 1,132,768 | 1,147,567 | 14,799 |
| COP-WAIVER | 2,287,970 | | 799,718 | 1,546,691 | 2,346,409 | 2,287,970 | (58,439) |
| COP-WAIVER CASE MANAGEMENT | 428,571 | | 181,063 | 242,746 | 423,809 | 428,571 | 4,762 |
| COP-WAIVER ADMINISTRATION | 204,471 | | | | 197,014 | 204,471 | 7,457 |
| TOTAL COP-WAIVER | 2,921,012 | 0 | 980,781 | 1,789,437 | 2,967,232 | 2,921,012 | (46,220) |
| CIP-II | 4,729,390 | | 1,567,369 | 2,839,502 | 4,406,871 | 4,729,390 | 322,519 |
| CIP-II CASE MANAGEMENT | 992,340 | | 385,015 | 557,420 | 942,435 | 992,340 | 49,905 |
| CIP-II ADMINISTRATION | 430,668 | | | | 380,505 | 430,668 | 50,163 |
| TOTAL CIP-II | 6,152,398 | 0 | 1,952,384 | 3,396,922 | 5,729,811 | 6,152,398 | 422,587 |
| ALZHEIMER'S | 58,040 | 0 | 17,398 | 40,046 | 57,504 | 58,040 | 536 |
| ALZHEIMER'S CASE MANAGEMENT | 14,140 | | 0 | | 14,140 | 14,140 | 0 |
| GRAND TOTAL PURCHASED | 10,428,157 | | | | | | |

Rock Stat:
 Charmian Kiyve, Steve Hare, Jennifer Anselmi, Bernetta Dorr
 Prepared by Jennifer Thompson 02/27/13 02:39 PM

Sources:
 LTS Budget Status
 Account Dir. Summary
 Income/Expense Report
 COP, COP-W, CIP-II, CRI, NHD spreadsheets

**ROCK COUNTY HUMAN SERVICES DEPARTMENT
LONG TERM SUPPORT PROGRAM WAITING LISTS**

February 27, 2013

| Program | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Average |
|--------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|---------|
| AFCSP2011 | 18 | 18 | 14 | 12 | 9 | 8 | 9 | 9 | 8 | 10 | 12 | 12 | 12 |
| AFCSP2012 | 13 | 12 | 13 | 10 | 11 | 9 | 9 | 10 | | | | | 11 |
| AFCSP2013 | 9 | 12 | | | | | | | | | | | 11 |
| BCA2011 | 47 | 46 | 45 | 44 | 45 | 46 | 46 | 46 | 43 | 42 | 40 | 42 | 44 |
| BCA 2012 | 43 | 42 | 43 | 41 | 41 | 42 | 42 | 43 | | | | | 42 |
| BCA 2013 | 42 | 43 | | | | | | | | | | | 43 |
| COP2011 | 39 | 36 | 35 | 33 | 33 | 31 | 33 | 41 | 40 | 41 | 46 | 47 | 38 |
| COP2012 | 41 | 40 | 45 | 44 | 45 | 48 | 51 | 46 | | | | | 45 |
| COP2013 | 52 | 49 | | | | | | | | | | | 51 |
| WAIVER2011 | 30 | 29 | 28 | 29 | 26 | 25 | 23 | 17 | 17 | 27 | 22 | 26 | 25 |
| WAIVER2012 | 37 | 34 | 57 | 77 | 123 | 144 | 128 | 122 | | | | | 90 |
| WAIVER2013 | 81 | 83 | | | | | | | | | | | 82 |
| TOTUNDUP2011 | 123 | 121 | 117 | 112 | 113 | 106 | 108 | 112 | 108 | 117 | 118 | 124 | 115 |
| TOTUNDUP2012 | 131 | 125 | 154 | 71 | 203 | 226 | 221 | 212 | | | | | 168 |
| TOTUNDUP2013 | 182 | 185 | | | | | | | | | | | 184 |

cc: Jennifer Thompson
Steve Hare
Jennifer Anselmi
LTS Committee

ROCK COUNTY, WISCONSIN



Developmental Disabilities Board
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Janesville, WI 53547-2133
(608)757-5050
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TO: Members of the Rock County Long Term Support Committee
FROM: John Hanewall, Director
Rock County Developmental Disabilities Board
DATE: February 25, 2013
RE: Year End December 2012 COP Expenditures

The following are the COP expenditures and data as of December 2012:

| CIP 1A/COP Match 2012 Budget | CIP 1B/COP Match 2012 Budget | COP 2012 Budget Amount |
|---------------------------------|---------------------------------|---------------------------|
| \$107,700 | + | \$730,667 = \$838,367 |

CIP 1A/COP Match as of December 2012: \$84,882
Number of Consumers being served in CIP 1A/COP: 3

CIP 1B/COP Match as of December 2012: \$626,594
Number of Consumers being served in CIP 1B/COP: 40

Waiting List:

Currently, there are **281** consumers on the COP waiting list. This reflects a decrease of 1 consumer from October 29, 2012.

Prepared by: Joanne Jones-Financial Supervisor
Rock County DD Board