

**LONG TERM SUPPORT COMMITTEE MEETING  
TUESDAY, March 5, 2013 -- 1:00 P.M.**



**ROCK COUNTY JOB CENTER  
1900 CENTER AVENUE  
ROOM D/E  
JANESVILLE, WI 53546**

**AGENDA**

1. Call to Order and Welcome Chairperson Terry Fell
2. Approval of Agenda
3. Approval of Minutes of November 6, 2012 Meeting\*
4. Citizen Participation
5. Financial/Statistical Information:
  - A. Human Services\*
    - a. LTS Updates & Budget Status Jennifer Thompson
    - b. CLTS Waiver Program Angela Bouton or Kelly Fearn
  - B. Developmental Disabilities\* John Hanewall or Joanne Jones
6. Old Business:
  - A. Elder Abuse / Adults at Risk Michelle Muth
  - B. ADRC Update / Tour Jennifer Thompson
7. New Business
  - A. Governors Budget Jennifer Thompson
8. Committee Member Comments
9. Next Meeting dates –  
May 7, 2013  
July 2, 2013  
September 3, 2013  
November 5, 2013
10. Adjourn

\* Denotes Attachment

Committee Members unable to attend, please contact Jennifer Thompson (Rock County LTS) at 741-3684

Long Term Support Update

1) LTS Staff:

-RN/Case Manager, Cyndy Garcia has retired effective 12/31/12.

-LTS supervisor, Steve Hare, has been hired as the ADRC supervisor. His last day in LTS was 3/1/13. We have begun the interview process to hire a new LTS supervisor.

-LTS has also hired Amanda Amundson as a new LTS social worker.

-Mary Kate Tomczak is now overseeing both the Alzheimer's program (AFCSP) and the Adult Family Home program.

2) LTS Intake

LTS will no longer have an "intake" unit. All calls will now be circulated through the ADRC.

3) Cases with Funding

Program	Total Individuals Served 2012	Individuals Open 12/31/2012	CBRF % as of 2012	Waiting List as of 2/26/12
COP Assessments	394	NA	NA	NA
COP Plans	293	NA	NA	NA
COP Services	152	110	54.6%	51
COP-W	147	114	33.2%	88
CIP-II	343	257	35.5%	
NH Diversion	12	8	NA	NA
CRI	8	7	NA	4
AFCSP	32	11	NA	12
BCA/Tax Levy	55	28	NA	43

4) Significant Proportion report (12/31/12):

	<u>Required</u>	<u>Actual</u>
Mentally Ill	6.6%	23.9%
Physically Disabled	6.6%	23.9%
Elderly	57%	52.2%

Key:

COP= Community Options Program (100% State General Purpose Revenues)

COP-W = Community Options Program – Waiver (Medical Assistance Waiver program using State GPR to draw down Federal Revenues, unlimited slots as long as you have State or local match)

CIP-II = Community Integration Program (Medical Assistance Waiver program using State GPR to draw down Federal Revenues)

NHD = Nursing Home Diversion Program (Medical Assistance Waiver program using State GPR to draw down Federal Revenues- specifically for those in imminent risk of moving to an institution.)

CRI = Community Relocation Initiative (Medical Assistance Waiver program using State GPR to draw down Federal Revenues- specifically to move individuals out of nursing homes.)

AFCSP= Alzheimer's Family Caregiver Support Program (100% State Revenues, local annual cap of \$2,000 per person)

BCA/Tax Levy = Basic County Allocation and Tax Levy to designate services that are eligible for limited BCA and interchangeable with tax levy used for match and overmatch.

ROCK COUNTY HUMAN SERVICES DEPARTMENT  
LONG TERM SUPPORT BUDGET STATUS REPORT

01/01/12 - 12/31/12

**LTS PURCHASED**

	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
Respite	0	22	22
Supportive Home Care	27,315	27,057	54,372
Housing/Energy Assistance	0	448	448
Adaptive Equipment	1,299	1,238	2,537
Adult Family Home	3,161	16,660	19,821
Court Services	0	948	948
Home Delivered Meals	1,281	1,603	2,884
Skilled Nursing	0	4,704	
Community Based Residential		7,617	7,617
<b>TOTAL LTS</b>	<b>33,056</b>	<b>60,297</b>	<b>88,649</b>

**Alzheimers Family Caregiver**

	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
Adult Day Care	0	11,475	11,475
Respite	0	3,478	3,478
Supportive Home Care	17,398	0	17,398
Spec. Transportation	0	1,374	1,374
Adaptive Equipment	0	29	29
Home Delivered Meals	0	690	690
Outreach	0	3,000	3,000
Community Based Residential Facility	0	20,000	20,000
<b>TOTAL Alzheimers Family Caregiver</b>	<b>17,398</b>	<b>40,046</b>	<b>57,444</b>

**Community Relocation Initiative (CRI)**

	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
Specialized Transportation	50	0	50
Supportive Home Care	1,094	(1,314)	(220)
Adaptive Equipment	50	86	136
Adult Family Home	0	9,085	9,085
Home Delivered Meals	1,158	290	1,448
Community Based Residential Facility	0	17,825	17,825
<b>TOTAL CRI</b>	<b>2,352</b>	<b>25,972</b>	<b>10,533</b>

**Nursing Home Diversion (NHD)**

Respite  
 Supportive Home Care  
 Adaptive Equipment  
 Home Delivered Meals  
 Community Based Residential Facility  
**TOTAL NHD**

PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
0	7,052	7,052
2,279	6,881	9,160
875	1,003	1,878
2,769	2,770	5,539
1,220	64,416	65,636
<b>7,143</b>	<b>82,122</b>	<b>89,265</b>

**Community Options Program (COP)**

Adult Day Care  
 Respite Care  
 Supportive Home Care  
 Housing/Energy Assistance  
 Specialized Transportation  
 Prevocational Services  
 Adaptive Equipment  
 Adult Family Home  
 Home Delivered Meals  
 Recreation/Alternative Activities  
 Community Based Residential Facility  
 Counseling/Therapeutic Resources  
 Day Center Services  
 Supported Employment  
**TOTAL COP**

MENTAL & SENSORY HEALTH	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
19,230	0	0	19,230
831	128	0	959
30,403	916	1,135	32,454
34,370	2,431	425	37,226
9,444	969	0	10,413
577	18,572	0	19,149
655	1,620	144	2,419
208,610	12,743	7,788	229,141
5,182	164	41	5,387
716	90	0	806
393,397	22,666	161,562	577,625
315	0	0	315
0	2,413	0	2,413
16,668	21,494	0	38,162
<b>720,398</b>	<b>84,206</b>	<b>171,095</b>	<b>975,699</b>

**COP WAIVER**

PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
16,826	58,120	74,946
15,416	5,130	20,546
556,659	469,474	1,026,133
2,983	9,373	12,356
61,586	21,932	83,518
38,662	117,029	155,691
52,615	55,910	108,525
53,201	807,038	860,239
1,290	0	1,290
480	2,685	3,165
<b>799,718</b>	<b>1,546,691</b>	<b>2,346,409</b>

Adult Day Care  
 Respite Care  
 Supportive Home Care  
 Specialized Transportation  
 Adaptive Equipment  
 Adult Family Homes  
 Home Delivered Meals  
 Community Based Residential  
 Counseling/Therapeutic Resources  
 Financial Management Services  
**TOTAL COP WAIVER**

**CIP-II**

PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
48,186	44,923	93,109
24,863	35,345	60,208
808,346	835,303	1,643,649
10,650	4,473	15,123
128,266	96,597	224,863
94,221	259,961	354,182
113,740	158,788	272,528
311,863	1,400,433	1,712,296
13,982	2,470	16,452
3,042	1,209	4,251
5,590	0	5,590
4,620	0	4,620
<b>1,567,369</b>	<b>2,839,502</b>	<b>4,406,871</b>

Adult Day Care  
 Respite  
 Supportive Home Care  
 Specialized Transportation  
 Adaptive Equipment  
 Adult Family Home  
 Home Delivered Meals  
 Community Based Residential Facility  
 Counseling/therapeutic Resource  
 Financial Management Services  
 Day Center Services  
 Skilled Nursing  
**TOTAL CIP-II**

SUMMARY	ANNUAL BUDGET	MENTAL HEALTH	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	ALL TGS	YTD BUDGET	VARIANCE
BCA PURCHASED	135,000		33,056	60,297	88,649	135,000	46,351
<b>TOTAL BCA/TAX LEVY</b>	<b>135,000</b>	<b>0</b>	<b>33,056</b>	<b>60,297</b>	<b>88,649</b>	<b>135,000</b>	<b>46,351</b>
COP	985,925	720,398	84,206	171,095	975,699	985,925	10,226
COP CASE MANAGEMENT	8,991		3,341	1,077	4,418	8,991	4,573
COP PROVIDED ASSESS/PLANS	77,765				77,765	77,765	0
COP ADMINISTRATION	74,886				74,886	74,886	0
<b>TOTAL COP</b>	<b>1,147,567</b>	<b>720,398</b>	<b>87,547</b>	<b>172,172</b>	<b>1,132,768</b>	<b>1,147,567</b>	<b>14,799</b>
COP-WAIVER	2,287,970		799,718	1,546,691	2,346,409	2,287,970	(58,439)
COP-WAIVER CASE MANAGEMENT	428,571		181,063	242,746	423,809	428,571	4,762
COP-WAIVER ADMINISTRATION	204,471				197,014	204,471	7,457
<b>TOTAL COP-WAIVER</b>	<b>2,921,012</b>	<b>0</b>	<b>980,781</b>	<b>1,789,437</b>	<b>2,967,232</b>	<b>2,921,012</b>	<b>(46,220)</b>
CIP-II	4,729,390		1,567,369	2,839,502	4,406,871	4,729,390	322,519
CIP-II CASE MANAGEMENT	992,340		385,015	557,420	942,435	992,340	49,905
CIP-II ADMINISTRATION	430,668				380,505	430,668	50,163
<b>TOTAL CIP-II</b>	<b>6,152,398</b>	<b>0</b>	<b>1,952,384</b>	<b>3,396,922</b>	<b>5,729,811</b>	<b>6,152,398</b>	<b>422,587</b>
ALZHEIMER'S	58,040	0	17,398	40,046	57,504	58,040	536
ALZHEIMER'S CASE MANAGEMENT	14,140		0		14,140	14,140	0
<b>GRAND TOTAL PURCHASED</b>	<b>10,428,157</b>						

**Rock Stat:**  
 Charmian Klyve, Steve Hare, Jennifer Anselmi, Bernetta Dorr  
 Prepared by Jennifer Thompson 02/27/13 02:39 PM

**Sources:**  
 LTS Budget Status  
 Account Dir. Summary  
 Income/Expense Report  
 COP, COP-W, CIP-II, CRI, NHD spreadsheets

# ROCK COUNTY HUMAN SERVICES DEPARTMENT LONG TERM SUPPORT PROGRAM WAITING LISTS

February 27, 2013

Program	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Average
AFCSP2011	18	18	14	12	9	8	9	9	8	10	12	12	12
AFCSP2012	13	12	13	10	11	9	9	10					11
AFCSP2013	9	12											11
BCA2011	47	46	45	44	45	46	46	46	43	42	40	42	44
BCA 2012	43	42	43	41	41	42	42	43					42
BCA 2013	42	43											43
COP2011	39	36	35	33	33	31	33	41	40	41	46	47	38
COP2012	41	40	45	44	45	48	51	46					45
COP2013	52	49											51
WAIVER2011	30	29	28	29	26	25	23	17	17	27	22	26	25
WAIVER2012	37	34	57	77	123	144	128	122					90
WAIVER2013	81	83											82
TOTUNDUP2011	123	121	117	112	113	106	108	112	108	117	118	124	115
TOTUNDUP2012	131	125	154	71	203	226	221	212					168
TOTUNDUP2013	182	185											184

cc: Jennifer Thompson  
Steve Hare  
Jennifer Anselmi  
LTS Committee

ROCK COUNTY, WISCONSIN



Developmental Disabilities Board  
P.O. Box 2133  
Janesville, WI 53547-2133  
(608)757-5050  
Fax (608)758-8482

TO: Members of the Rock County Long Term Support Committee

FROM: John Hanewall, Director  
Rock County Developmental Disabilities Board

DATE: February 25, 2013

RE: Year End December 2012 COP Expenditures

The following are the COP expenditures and data as of December 2012:

CIP 1A/COP Match 2012 Budget		CIP 1B/COP Match 2012 Budget		COP 2012 Budget Amount
\$107,700	+	\$730,667	=	\$838,367

CIP 1A/COP Match as of December 2012: \$84,882  
Number of Consumers being served in CIP 1A/COP: 3

CIP 1B/COP Match as of December 2012: \$626,594  
Number of Consumers being served in CIP 1B/COP: 40

#### Waiting List:

Currently, there are **281** consumers on the COP waiting list. This reflects a decrease of 1 consumer from October 29, 2012.

Prepared by: Joanne Jones-Financial Supervisor  
Rock County DD Board