

**LONG TERM SUPPORT COMMITTEE MEETING
TUESDAY, November 5, 2013 -- 1:00 P.M.**



**ROCK COUNTY JOB CENTER
1900 CENTER AVENUE
ROOM D/E
JANESVILLE, WI 53546**

AGENDA

1. Call to Order and Welcome Chairperson Terry Fell
2. Approval of Agenda
3. Approval of Minutes of September 3, 2013 Meeting*
4. Citizen Participation
5. Financial/Statistical Information:
 - A. Human Services Jennifer Thompson
 - a. LTS Updates & Budget Status Angela Bouton
 - b. CLTS Waiver Program John Hanewall or Joanne Jones
 - B. Developmental Disabilities*
6. Old Business:
 - A. Elder Abuse / Adults at Risk Michelle Muth
7. New Business
 - A. Disability Benefit Specialists
 - B. Home Modifications
 - C. TMG Reviews
8. Committee Member Comments
9. Next Meeting dates –
 - January 7, 2014
 - March 4, 2014
 - May 6, 2014
 - July 1, 2014
 - September 2, 2014
 - November 4, 2014
10. Adjourn

* Denotes Attachment

Committee Members unable to attend, please contact Jennifer Thompson (Rock County LTS) at 741-3684

Long Term Support Update

Cases with Funding

| Program | Total Individuals Served 2013 | Individuals Open 10/29/13 | CBRF % as of 8/2013 | Waiting List as of 10/29/13 |
|-----------------|-------------------------------------|---------------------------------|------------------------|-----------------------------------|
| COP Assessments | 146 | NA | NA | NA |
| COP Plans | 106 | NA | NA | NA |
| COP Services | 141 | 110 | 53% | 45 |
| COP-W | 124 | 100 | 30% | 44 |
| CIP-II | 296 | 255 | 37% | |
| NH Diversion | 22 | 20 | NA | 0 |
| CRI | 13 | 11 | NA | 5 |
| AFCSP | 24 | 10 | NA | 9 |
| BCA/Tax Levy | 35 | 21 | NA | 33 |

- Of the 44 people waiting for Waiver (COPW/CIPII) services, 32 people are waiting for CBRF funding.
- Numbers above do not include an additional 19 cases currently getting screened for eligibility.
- Numbers above do not include an additional 11 cases eligible and waiting for State approval.

Significant Proportion report (9/30/13):

| | <u>Required</u> | <u>Actual</u> |
|---------------------|-----------------|---------------|
| Mentally Ill | 6.6% | 22.6% |
| Physically Disabled | 6.6% | 24.1% |
| Elderly | 57% | 53.3% |

Key:

COP= Community Options Program (100% State General Purpose Revenues)

COP-W = Community Options Program – Waiver (Medical Assistance Waiver program using State GPR to draw down Federal Revenues, unlimited slots as long as you have State or local match)

CIP-II = Community Integration Program (Medical Assistance Waiver program using State GPR to draw down Federal Revenues)

NHD = Nursing Home Diversion Program (Medical Assistance Waiver program using State GPR to draw down Federal Revenues- specifically for those in imminent risk of moving to an institution.)

CRI = Community Relocation Initiative (Medical Assistance Waiver program using State GPR to draw down Federal Revenues- specifically to move individuals out of nursing homes.)

AFCSP= Alzheimer's Family Caregiver Support Program (100% State Revenues, local annual cap of \$2,000 per person)

BCA/Tax Levy = Basic County Allocation and Tax Levy to designate services that are eligible for limited BCA and interchangeable with tax levy used for match and overmatch.

Prepared by Jennifer Thompson 10/29/13

ROCK COUNTY HUMAN SERVICES DEPARTMENT
LONG TERM SUPPORT BUDGET STATUS REPORT

01/01/12 - 9/30/13

LTS PURCHASED

| | PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|----------------------------------|-------------------------------------|----------------------|-----------------|
| Adult Day Care | 0 | 660 | 660 |
| Supportive Home Care | 23,215 | 17,264 | 40,479 |
| Housing/Energy Assistance | 1,954 | 0 | 1,954 |
| Specialized Transportation | 0 | 154 | 154 |
| Adaptive Equipment | 905 | 1,161 | 2,066 |
| Adult Family Home | 5,199 | 6,427 | 11,626 |
| Guardianship work | 6,982 | 2,750 | 9,732 |
| Home Delivered Meals | 1,719 | 0 | 1,719 |
| Community Based Residential | 10,318 | (4,792) | 5,526 |
| Counseling/Therapeutic Resources | 351 | 0 | 351 |
| Skilled Nursing | 0 | (4,703) | (4,703) |
| TOTAL LTS | 50,643 | 18,921 | 68,904 |

Alzheimers Family Caregiver

| | PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|--|-------------------------------------|----------------------|-----------------|
| Adult Day Care | 0 | 8,192 | 8,192 |
| Supportive Home Care | 15,418 | 0 | 15,418 |
| Adaptive Equipment | 0 | 774 | 774 |
| Home Delivered Meals | 0 | 2,088 | 2,088 |
| Outreach | 0 | 1,664 | 1,664 |
| Community Based Residential Facility | 0 | 8,160 | 8,160 |
| TOTAL Alzheimers Family Caregiver | 15,418 | 20,878 | 36,296 |

Community Relocation Initiative (CRI)

| | PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|--------------------------------------|-------------------------------------|----------------------|-----------------|
| Supportive Home Care | 9,336 | 7,586 | 16,922 |
| Housing/Energy Asst. | 0 | 1,748 | 1,748 |
| Adaptive Equipment | 325 | 282 | 607 |
| Adult Family Home | 0 | 13,758 | 13,758 |
| Home Delivered Meals | 3,053 | 1,158 | 4,211 |
| Community Based Residential Facility | 0 | 53,565 | 53,565 |
| TOTAL CRI | 12,714 | 78,097 | 90,811 |

Nursing Home Diversion (NHD)

Supportive Home Care
 Adaptive Equipment
 Adult Family Homes
 Home Delivered Meals
 Community Based Residential Facility
TOTAL NHD

| PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|-------------------------------|-------------------|----------------|
| 4,695 | 5,415 | 10,110 |
| 2,984 | 1,102 | 4,086 |
| 10,146 | 6,975 | 17,121 |
| 0 | 3,404 | 3,404 |
| 3,379 | 167,595 | 170,974 |
| 21,204 | 184,491 | 205,695 |

Community Options Program (COP)

Adult Day Care
 Respite Care
 Supportive Home Care
 Housing/Energy Assistance
 Specialized Transportation
 Prevocational Services
 Adaptive Equipment
 Adult Family Home
 Home Delivered Meals
 Recreation/Alternative Activities
 Guardianship services
 Community Based Residential Facility
 Counseling/Therapeutic Resources
 Supported Employment
TOTAL COP

| MENTAL & SENSORY HEALTH | PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|-------------------------|-------------------------------|-------------------|----------------|
| 9,725 | 0 | 0 | 9,725 |
| 900 | 0 | 0 | 900 |
| 24,286 | 1,603 | 99 | 25,988 |
| 29,373 | 7,036 | 0 | 36,409 |
| 8,091 | 381 | 0 | 8,472 |
| 0 | 10,177 | 138 | 10,315 |
| 535 | 510 | 248 | 1,293 |
| 215,415 | 1,630 | 2,638 | 219,683 |
| 3,163 | 0 | 50 | 3,213 |
| 613 | 80 | 0 | 693 |
| 0 | 300 | 0 | 300 |
| 231,466 | 18,591 | 123,244 | 373,301 |
| 555 | 0 | 0 | 555 |
| 13,584 | 15,122 | 0 | 28,706 |
| 537,706 | 55,430 | 126,417 | 719,553 |

COP WAIVER

| | PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|----------------------------------|-------------------------------------|----------------------|------------------|
| Adult Day Care | 14,305 | 40,730 | 55,035 |
| Respite Care | 9,082 | 2,099 | 11,181 |
| Supportive Home Care | 323,344 | 281,977 | 605,321 |
| Specialized Transportation | 1,696 | 6,132 | 7,828 |
| Adaptive Equipment | 24,951 | 23,283 | 48,234 |
| Adult Family Homes | 75,058 | 120,449 | 195,507 |
| Home Delivered Meals | 31,198 | 31,710 | 62,908 |
| Community Based Residential | 68,263 | 371,095 | 439,358 |
| Counseling/Therapeutic Resources | 7,349 | 0 | 7,349 |
| Financial Management Services | 0 | 1,369 | 1,369 |
| TOTAL COP WAIVER | 555,246 | 878,844 | 1,434,090 |

CIP-II

| | PHYSICALLY & SENSORY DISABLED | ADULT AND ELDERLY | YTD EXPENSES |
|--|-------------------------------------|----------------------|------------------|
| Adult Day Care | 22,475 | 23,260 | 45,735 |
| Respite | 21,731 | 25,219 | 46,950 |
| Supportive Home Care | 665,184 | 558,833 | 1,224,017 |
| Housing/Energy Assistance | 496 | 246 | 742 |
| Specialized Specialized Transportation | 3,361 | 2,564 | 5,925 |
| Adaptive Equipment | 72,371 | 51,592 | 123,963 |
| Adult Family Home | 70,591 | 219,563 | 290,154 |
| Home Delivered Meals | 77,661 | 119,008 | 196,669 |
| Community Based Residential Facility | 260,274 | 912,387 | 1,172,661 |
| Counseling/therapeutic Resource | 13,088 | 1,900 | 14,988 |
| Financial Management Services | 2,035 | 869 | 2,904 |
| Skilled Nursing | 13,620 | 0 | 13,620 |
| TOTAL CIP-II | 1,222,887 | 1,915,441 | 3,138,328 |

SUMMARY

| | ANNUAL BUDGET | MENTAL & PHYSICALLY HEALTH & SENSO RYSOR | ADULT AND ELDERLY | ALL TG'S | YTD BUDGET | VARIANCE |
|------------------------------|-------------------|--|----------------------|------------------|------------------|----------------|
| BCA PURCHASED | 135,000 | 50,643 | 18,921 | 68,904 | 101,250 | 32,346 |
| TOTAL BCA/TAX LEVY | 135,000 | 50,643 | 18,921 | 68,904 | 101,250 | 32,346 |
| COP | 985,925 | 537,706 | 126,417 | 719,553 | 739,444 | 19,891 |
| COP CASE MANAGEMENT | 444 | | | 1,045 | 333 | (712) |
| COP PROVIDED ASSES/PLANS | 77,765 | | | 58,324 | 58,324 | (0) |
| COP ADMINISTRATION | 74,886 | | | 56,165 | 56,165 | (1) |
| TOTAL COP | 1,139,020 | 537,706 | 126,417 | 835,087 | 854,265 | 19,178 |
| COP-WAIVER | 2,277,188 | 555,246 | 878,844 | 1,434,090 | 1,707,891 | 273,801 |
| COP-WAIVER CASE MANAGEMENT | 432,900 | | | 287,881 | 324,675 | 36,794 |
| COP-WAIVER ADMINISTRATION | 189,706 | | | 116,452 | 142,280 | 25,828 |
| TOTAL COP-WAIVER | 2,899,794 | 555,246 | 878,844 | 1,838,423 | 2,174,846 | 336,423 |
| CIP-II | 4,717,605 | 1,222,887 | 1,915,441 | 3,138,328 | 3,538,204 | 399,876 |
| CIP-II CASE MANAGEMENT | 1,032,300 | | | 716,717 | 774,225 | 57,508 |
| CIP-II ADMINISTRATION | 402,493 | | | 280,158 | 301,870 | 21,712 |
| TOTAL CIP-II | 6,152,398 | 1,222,887 | 1,915,441 | 4,135,203 | 4,614,299 | 479,096 |
| ALZHEIMER'S | 58,040 | 0 | 20,878 | 36,356 | 43,530 | 7,174 |
| ALZHEIMER'S CASE MANAGEMENT | 14,140 | 0 | | 10,605 | 10,605 | 0 |
| GRAND TOTAL PURCHASED | 10,398,392 | | | | | |

ROCK COUNTY, WISCONSIN



Developmental Disabilities Board
P.O. Box 2133
Janesville, WI 53547-2133
(608)757-5050
Fax (608)758-8482

TO: Members of the Rock County Long Term Support Committee
FROM: John Hanewall, Director
Rock County Developmental Disabilities Board
DATE: October 28, 2013
RE: August 2013 COP Expenditures

The following are the COP expenditures and data as of August 2013:

| CIP 1A/COP Match 2013 Budget | CIP 1B/COP Match 2013 Budget | COP 2013 Budget Amount |
|---------------------------------|---------------------------------|---------------------------|
| \$84,758 | \$753,609 | \$838,367 |

CIP 1A/COP Match as of August 2013: \$54,919
Number of Consumers being served in CIP 1A/COP: 3

CIP 1B/COP Match as of August 2013: \$436,179
Number of Consumers being served in CIP 1B/COP: 40

Waiting List:

Currently, there are **274** consumers on the COP waiting list. This reflects a decrease of 4 consumers from August 26, 2013.

Prepared by: Joanne Jones Foss-Financial Supervisor
Rock County DD Board