

LONG TERM SUPPORT COMMITTEE MEETING  
TUESDAY, September 1, 2015 -- 1:00 P.M.



ROCK COUNTY JOB CENTER  
1900 CENTER AVENUE  
JANESVILLE, WI 53546  
ROOM D/E

AGENDA

1. Call to Order and Welcome Chairperson Terry Fell
2. Approval of Agenda
3. Approval of Minutes of July 7, 2015 Meeting\*
4. Citizen Participation
5. Financial/Statistical Information:
  - A. Human Services
    - a. LTS Updates & Budget Status\* Jennifer Thompson
    - b. CLTS Waiver Program\* Julie Butz
  - B. Developmental Disabilities\* John Hanewall / Jeanine Froeber
6. Old Business:
  - A. Elder Abuse / Adults at Risk -- Update EAN Team
  - B. Success Story LTS Staff
7. New Business
  - A. 2016 COP Allocation Jennifer Thompson
  - B. ADRC Referrals ADRC Staff
8. Committee Member Comments
9. Final Meeting Date for 2015 --Nov. 3
10. Adjourn

\* Denotes Attachment

Committee Members unable to attend, please contact Jennifer Thompson (Rock County LTS) at 741-3684

Long Term Support Update

Cases with funding 2015

Program	Total Individuals Served 8/25/15	Individuals Open 8/25/15	CBRF % as of 6/2015	Waiting List as of 8/25/15
COP Assessments	66	NA	NA	NA
COP Plans	63	NA	NA	NA
COP Services	130	96	56.7%	37
COP-W	131	115	16.3%	85*
CIP-II	293	264	34.7%	
NH Diversion	24	15	NA	-
CRI	9	9	NA	9
AFCSP	30	12	NA	12
BCA/Tax Levy	57	26	NA	20

- \*Of the 85 people waiting for Waiver (COPW/CIPII) services, 30 people are waiting for CBRF funding.
- \*Of the 30 people waiting for CBRF funding, 15 of them are already being served by a Waiver program.
- Numbers above do not include an additional 40 cases currently getting screened for eligibility and an additional 8 cases waiting for State approval.

Significant Proportion report (7/2015):

	<u>Required</u>	<u>Actual</u>
Mentally Ill	6.6%	20.4%
Physically Disabled	6.6%	28.2%
Elderly	57%	51.4%

Key:

COP= Community Options Program (100% State General Purpose Revenues)

COP-W = Community Options Program – Waiver (Medical Assistance Waiver program using State GPR to draw down Federal Revenues, unlimited slots as long as you have State or local match)

CIP-II = Community Integration Program (Medical Assistance Waiver program using State GPR to draw down Federal Revenues)

NHD = Nursing Home Diversion Program (Medical Assistance Waiver program using State GPR to draw down Federal Revenues-specifically for those in imminent risk of moving to an institution.)

CRI = Community Relocation Initiative (Medical Assistance Waiver program using State GPR to draw down Federal Revenues-specifically to move individuals out of nursing homes.)

AFCSP= Alzheimer’s Family Caregiver Support Program (100% State Revenues, local annual cap of \$2,000 per person)

BCA/Tax Levy = Basic County Allocation and Tax Levy to designate services that are eligible for limited BCA and interchangeable with tax levy used for match and overmatch.

Prepared by Jennifer Thompson 8/25/15

ROCK COUNTY HUMAN SERVICES DEPARTMENT  
LONG TERM SUPPORT BUDGET STATUS REPORT

01/01/15 - 6/30/15

LTS PURCHASED

Supportive Home Care  
Housing/Energy Assistance  
Adaptive Equipment  
Adult Family Home  
Home Delivered Meals  
Alternative Activities  
Protective Payments/Guardianship  
Community Based Residential Facility  
**TOTAL LTS**

	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
	16,110	20,901	37,011
	484	0	484
	1,420	615	2,035
	17,062	2,989	20,051
	1,505	1,789	3,294
	0	89	89
	7,920	4,305	12,225
	23,566	5,660	29,226
	<b>68,067</b>	<b>36,348</b>	<b>104,415</b>

Alzheimers Family Caregiver Support Program

Adult Day Care  
Respite Care  
Supportive Home Care  
Specialized Transportation  
Adaptive Equipment  
Home Delivered Meals  
Community Based Residential Facility  
**TOTAL Alzheimers Family Caregiver**

	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
	0	1,560	1,560
	0	8,376	8,376
	7,706	0	7,706
	0	169	169
	0	395	395
	0	927	927
	0	16,000	16,000
	<b>7,706</b>	<b>27,427</b>	<b>35,133</b>

**Community Relocation Initiative (CRI)**

Adult Day Care  
 Supportive Home Care  
 Adaptive Equipment  
 Home Delivered Meals  
 Financial Services  
 Community Based Residential Facility  
**TOTAL CRI**

PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
0	520	520
11,273	1,219	12,492
231	91	322
2,027	600	2,627
0	287	287
18,200	72,676	90,876
<b>31,731</b>	<b>75,393</b>	<b>107,124</b>

**Nursing Home Diversion (NHD)**

Adult Day Care  
 Supportive Home Care  
 Adaptive Equipment  
 Home Delivered Meals  
 Community Based Residential Facility  
**TOTAL NHD**

PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
0	260	260
1,250	21,234	22,484
615	12,362	12,977
536	5,779	6,315
634	146,380	147,014
<b>3,035</b>	<b>186,015</b>	<b>189,050</b>

**Community Options Program (COP)**

Respite Care  
 Supportive Home Care  
 Housing/Energy Assistance  
 Specialized Transportation  
 PreVocational Services  
 Adaptive Equipment  
 Adult Family Home  
 Home Delivered Meals  
 Recreation/Alternative Activities  
 Protective Payments/Guardianship  
 Community Based Residential Facility  
**TOTAL COP**

MENTAL HEALTH	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
300	0	0	300
4,776	585	(230)	5,131
15,130	3,428	406	18,964
3,254	156	364	3,774
58	0	0	58
88	19	0	107
172,591	442	1,109	174,142
2,191	0	14	2,205
223	65	0	288
1,034	3,300	2,345	6,679
180,791	27,145	111,218	319,154
<b>380,436</b>	<b>35,140</b>	<b>115,226</b>	<b>530,802</b>

**COP WAIVER**

	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
Adult Day Care	840	10,445	11,285
Respite Care	3,618	4,058	7,676
Supportive Home Care	234,815	283,600	518,415
Housing/Energy Assistance	42	0	42
Specialized Transportation	628	0	628
Pre-Vocational Services	7,046	0	7,046
Adaptive Equipment	23,633	18,204	41,837
Adult Family Homes	97,599	94,193	191,792
Home Delivered Meals	36,495	35,147	71,642
Community Based Residential	43,255	168,765	212,020
Counseling/Therapeutic Resources	297	360	657
Financial Management Services	287	369	656
<b>TOTAL COP WAIVER</b>	<b>448,555</b>	<b>615,141</b>	<b>1,063,696</b>

**CIP-II**

	PHYSICALLY & SENSORY DISABLED	ADULT AND ELDERLY	YTD EXPENSES
Adult Day Care	5,135	11,810	16,945
Respite Care	22,021	2,387	24,408
Supportive Home Care	592,990	426,544	1,019,534
Housing/Energy Assistance	475	0	475
Specialized Transportation	786	67	853
Adaptive Equipment	44,976	37,956	82,932
Adult Family Home	61,073	167,453	228,526
Home Delivered Meals	80,010	75,396	155,406
Community Based Residential Facility	260,254	791,731	1,051,985
Counseling/therapeutic Resource	3,637	0	3,637
Financial Management Services	1,722	1,312	3,034
Day Center Services	5,941	0	5,941
<b>TOTAL CIP-II</b>	<b>1,079,020</b>	<b>1,514,656</b>	<b>2,593,676</b>

SUMMARY

	ANNUAL BUDGET	MENTAL & PHYSICALLY DISABLED	ADULT AND ELDERLY	ALL TGS	YTD BUDGET	VARIANCE
BCA PURCHASED	137,138	68,067	36,348	104,415	68,569	(35,846)
<b>TOTAL BC&amp;A TAX LEVY</b>	<b>137,138</b>	<b>68,067</b>	<b>36,348</b>	<b>104,415</b>	<b>68,569</b>	<b>(35,846)</b>
COP	949,916	380,436	115,226	530,802	474,958	(55,844)
COP CASE MANAGEMENT	45,000			39,981	22,500	(17,481)
COP PROVIDED ASSES/PLANS	77,765			38,883	38,883	(1)
COP ADMINISTRATION	74,886			37,443	37,443	0
<b>TOTAL COP</b>	<b>1,147,567</b>	<b>380,436</b>	<b>115,226</b>	<b>647,109</b>	<b>573,784</b>	<b>(73,326)</b>
COP-WAIVER	2,330,269	448,555	615,141	1,063,696	1,165,135	101,439
COP-WAIVER CASE MANAGEMENT	374,400			207,630	187,200	(20,430)
COP-WAIVER ADMINISTRATION	127,029			59,514	63,515	4,001
<b>TOTAL COP-WAIVER</b>	<b>2,831,698</b>	<b>448,555</b>	<b>615,141</b>	<b>1,330,840</b>	<b>1,415,849</b>	<b>85,009</b>
CIP-II	5,707,649	1,079,020	1,514,656	2,593,676	2,853,825	260,149
CIP-II CASE MANAGEMENT	900,000			479,946	450,000	(29,946)
CIP-II ADMINISTRATION	282,066			220,212	141,033	(79,179)
<b>TOTAL CIP-II</b>	<b>6,889,715</b>	<b>1,079,020</b>	<b>1,514,656</b>	<b>3,293,834</b>	<b>3,444,858</b>	<b>151,024</b>
ALZHEIMER'S	58,000	7,706	27,427	35,193	29,000	(6,193)
ALZHEIMER'S CASE MANAGEMENT	14,180	0	0	7,090	7,090	0
<b>TOTAL CIP-II</b>	<b>72,180</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTAL PURCHASED</b>	<b>11,078,298</b>					

**2015 CLTS Funding Balance  
as of 8/18/15**

<u>Source of Funds</u>	<u>Allocation</u>	<u>Proj. Spent</u>	<u>Balance</u>	<u>Actual Spent</u>
Federal	690,041	690,617	(576)	
State	485,902	479,759	6,143	
<b>Contract Sub-total</b>	<b>1,175,943</b>	<b>1,170,376</b>	<b>5,567</b>	
Fed Local Draw	465,000	419,594	45,406	
Local Match	310,000	317,281	(7,281)	
SSI/MAPC	25,000	15,549	-	
<b>Total</b>	<b>1,975,943</b>	<b>1,922,800</b>	<b>43,693</b>	<b>659,405</b>

Admin Fed	33,647	33,647	-	
Admin State	33,647	33,647	-	
<b>Admin Total</b>	<b>67,294</b>	<b>67,294</b>		

	<u>Allocation</u>	<u>Proj. Spent</u>	<u>Actual Spent</u>	<u>Balance</u>
<b>Family Support</b>				
Family Support Match	70,000	39,246		30,754
Straight Family Support	47,853	22,251	31,588	(5,986)
FS Carryover	6,203	-	-	6,203
<b>Total</b>	<b>124,056</b>	<b>61,497</b>	<b>31,588</b>	<b>30,971</b>

**Caseload**

DD State Match	65
DD Fam Support Match	25
DD Local Match	14
PD State Match	13
SED State Match	10
SED Local Match	4
No ISPs	9
<b>Total</b>	<b>140</b>

<u>High Cost Awards</u>	<u>Total</u>	<u>Federal</u>	<u>Non-Federal</u>
6/11 Vehicle Mod	22,545	13,137	9,408
7/27 Vehicle Mod	22,718	13,238	9,480

Please contact Marci Taets at x5403 or taets@co.rock.wi.us with any client changes.



TO: Members of the Rock County Long Term Support Committee  
FROM: John Hanewall, Director  
Rock County Developmental Disabilities Board  
DATE: August 26, 2015  
RE: June 2015 COP Expenditures

The following are the COP expenditures and data as of June 2015:

CIP 1A/COP Match 2015 Budget	CIP 1B/COP Match 2015 Budget	COP 2015 Budget Amount
\$84,500 +	\$753,867 =	\$838,367

CIP 1A/COP Match as of June 2015: \$69,419  
Number of Consumers being served in CIP 1A/COP: 3

CIP 1B/COP Match as of June 2015: \$350,852  
Number of Consumers being served in CIP 1B/COP: 40

**Waiting List:**

Currently, there are **156** consumers on the COP waiting list. This reflects no change in the number of consumers from report dated June 11, 2015.

Prepared by: *Jeanine Froeber, DDB Financial Supervisor  
Rock County DD Board*